

Anzo Holdings Berhad (36998-T)
Condensed Consolidated Statement of Comprehensive Income
For the period ended 31 March 2018

	2018 Current Qtr ended 31 Mar (RM) <small>(Unaudited)</small>	2017 Previous Qtr ended 31 Mar (RM) <small>(Unaudited)</small>	2018 12 months cumulative 31 Mar (RM) <small>(Unaudited)</small>	2017 12 months cumulative 31 Mar (RM) <small>(Unaudited)</small>
Revenue	1,321,082	7,218,233	33,246,430	11,895,226
Cost of sales	(1,314,090)	(6,404,163)	(31,451,401)	(11,094,762)
Gross profit /(loss)	6,992	814,070	1,795,029	800,464
Other income	119,845	39,143	680,279	163,554
Administrative expenses	(1,193,675)	340,524	(4,445,337)	(3,914,353)
Other expenses	(2,326)	(13,039)	(2,951,573)	(1,784,886)
Finance Cost	(18,858)	(30,054)	(85,703)	(114,170)
Profit /(Loss) before taxation	(1,088,022)	1,150,644	(5,007,305)	(4,849,391)
Taxation	19,453	19,453	75,724	124,564
Profit /(Loss) for the period, representing total comprehensive income for the period	(1,068,569)	1,170,097	(4,931,581)	(4,724,827)
Net profit/(loss) and total comprehensive income for the financial period				
Attributable to:				
Equity holders of the parent	(1,068,569)	1,170,097	(4,931,581)	(4,724,827)
Profit/(Loss) per share attributable to equity holders of the parent:				
Basic (Sen)	(0.12)	0.39	(0.68)	(1.58)
Dilluted (Sen)	(0.12)	0.34	(0.68)	(1.56)

Notes:

- 1) The condensed consolidated income statements should be read in conjunction with the audited financial statements for the year ended 31 March 2017 and the accompanying explanatory notes attached to the interim financial statements.

Anzo Holdings Berhad (36998-T)
Condensed Consolidated Statement of Changes in Equity
For the period ended 31 March 2018

	Attributable to Equity Holders of the Parent							Total Equity (RM)
	Non-Distributable							
	Share Capital (RM)	Share Premium (RM)	Capital Reserve (RM)	SIS Reserve (RM)	Warrant Reserve (RM)	Discount on Equity (RM)	Accumulated Profit/(losses) (RM)	
12 months ended 31 Mar 2018								
Balance at beginning of period	30,467,527	581,802	6,725,590	2,279,577	5,225,539	(2,670,439)	(618,380)	41,991,216
Net loss for the financial period, representing comprehensive income for the financial period	-			-	-	-	(4,931,581)	(4,931,581)
Issuance of shares pursuant to Right Issue	96,400,308			-	13,857,542	(13,857,542)		96,400,308
Share issuance expenses		(291,409)						(291,409)
Warrant Exercise SIS Granted	572,525				(29,920)	29,920		572,525
SIS Exercise	11,022,749			2,818,600 (4,506,839)			4,506,839	11,022,749
Balance at end of period	138,463,109	290,393	6,725,590	591,338	19,053,161	(16,498,061)	(1,043,122)	147,582,408
12 months ended 31 Mar 2017								
Balance at beginning of period	74,003,531	-	-	2,771,671	5,225,539	(2,670,439)	(35,751,236)	43,579,066
Net loss for the financial period, representing comprehensive income for the financial period	-			-	-	-	(4,724,827)	(4,724,827)
Capital Reduction	(44,424,619)		6,725,590				37,699,029	-
Shares option granted under SIS SIS Exercise/Expired	888,615	581,802		3,024,528 (3,516,622)			2,158,654	3,024,528 112,449
Balance at end of period	30,467,527	581,802	6,725,590	2,279,577	5,225,539	(2,670,439)	(618,380)	41,991,216

Notes:

- 1) The condensed consolidated statements of changes in equity should be read in conjunction with the audited financial statements for the year ended 31 March 2017 and the accompanying explanatory notes attached to the interim financial statements.

Anzo Holdings Berhad (36998-T)
Condensed Consolidated Statement of Financial Position
As at 31 March 2018

	As at 31 Mar 2018 (RM) (Unaudited)	As at 31 Mar 2017 (RM) (Audited)
NON-CURRENT ASSETS		
Property, plant and equipment	29,094,602	30,375,797
	29,094,602	30,375,797
CURRENT ASSETS		
Trade receivables	34,711,224	8,433,774
Other receivables, deposits & prepayments	83,663,345	10,658,848
Short term deposits with licensed banks	8,433,718	4,263,311
Cash and bank balances	1,167,335	1,737,218
	127,975,622	25,093,151
TOTAL ASSETS	157,070,224	55,468,948
FINANCED BY:		
Share Capital	138,753,502	31,049,329
Reserves	9,872,028	11,560,267
Retained Profit/(Accumulated losses)	(1,043,122)	(618,380)
Total equity	147,582,408	41,991,216
Non-Current Liabilities		
Finance payables	903,856	1,378,154
Deferred tax liabilities	1,677,896	1,755,708
	2,581,752	3,133,862
CURRENT LIABILITIES		
Trade payables	5,290,483	6,286,644
Other payables	935,196	1,614,753
Amount owing to contract customer	173,610	93,963
Amount owing to director	517	1,766,005
Finance payables	506,258	582,505
Total current liabilities	6,906,064	10,343,870
TOTAL LIABILITIES	9,487,816	13,477,732
TOTAL EQUITY AND LIABILITIES	157,070,224	55,468,948
NET ASSETS PER SHARE		
ATTRIBUTABLE TO ORDINARY EQUITY		
HOLDERS OF THE PARENT (Sen)	16.76	13.85

Notes:

- 1) The condensed consolidated statement of financial position should be read in conjunction with the audited financial statements for the year ended 31 March 2017 and the accompanying explanatory notes attached to the interim financial statements.

Anzo Holdings Berhad (36998-T)
Condensed Consolidated Statement of Cash Flows
For the period ended 31 March 2018

	2018 12 months ended 31 Mar (RM'000)	2017 12 months ended 31 Mar (RM'000)
Net profit /(loss) before tax	(5,007)	(4,849)
Adjustments for non-cash flow:-		
Non-cash items	3,946	4,211
Non-operating items (which are investing/financing)	(594)	(50)
Operating profit/(loss) before changes in working capital	<u>(1,655)</u>	<u>(688)</u>
Changes in working capital :-		
Net change in current assets	(98,782)	(5,852)
Net change in current liabilities	<u>(3,362)</u>	<u>6,330</u>
Cash generated from/(used in) operations	(103,799)	(210)
Interest received	680	164
Interest paid	(86)	(114)
Tax paid/refund	(2)	(30)
Net cash from/(used in) operating activities	<u>(103,207)</u>	<u>(190)</u>
Investing Activities		
Proceeds from disposal of PPE	-	-
Purchase of PPE	(346)	(147)
Net cash used in investing activities	<u>(346)</u>	<u>(147)</u>
Financing Activities		
- Proceeds from ESOS/Right Issues	107,703	1,470
- Bank borrowing	-	-
- Drawdown from HP Financing	-	-
- Repayment of HP	(550)	(374)
Net cash from/(used in) financing activities	<u>107,153</u>	<u>1,096</u>
Net changes in Cash & Cash equivalents	3,600	759
Cash & Cash Equivalents at beginning of period	6,001	5,241
Foreign Currency differences	-	-
Cash & Cash Equivalents at end of period	<u><u>9,601</u></u>	<u><u>6,000</u></u>
Cash & Cash Equivalents comprise the following :-		
Cash and bank balances	1,167	1,737
Short Term Deposits with licensed banks	8,434	4,263
	<u>-</u>	<u>-</u>
	<u><u>9,601</u></u>	<u><u>6,000</u></u>

Notes:

- 1) The condensed consolidated cashflow statements should be read in conjunction with the audited financial statements for the year ended 31 March 2017 and the accompanying explanatory notes attached to the interim financial statements.

Part A2: Summary of Key Financial Information

Summary of key financial information for the quarter ended 31 Mar 2018

		Individual Quarter		Cumulative Period	
		Current Quarter	Previous Quarter	Current Period	Previous Period
		31/03/18 RM '000	31/03/17 RM '000	1/4/2017 - 31/3/2018 RM '000	1/4/2016 - 31/3/2017 RM '000
1	Revenue	1,321	7,218	33,246	11,895
2	Profit/(Loss) before tax	(1,088)	1,151	(5,007)	(4,849)
3	Profit/(Loss) for the period	(1,069)	1,170	(4,932)	(4,725)
4	Profit/(Loss) attributable to ordinary equity holders of the parent	(1,069)	1,170	(4,932)	(4,725)
5	Basic profit/(loss) per share (sen)	(0.12)	0.39	(0.68)	(1.58)
6	Diluted profit/(loss) per share (sen)	(0.12)	0.34	(0.68)	(1.56)

		AS AT 31/3/2018	AS AT PRECEDING FINANCIAL YEAR END
6	Net (liabilities)/assets per shares attributable to ordinary equity holders of the parent (Sen)	16.76	13.85
REMARKS:			

Part A3: ADDITIONAL INFORMATION

		Individual Quarter		Cumulative Period	
		Current Quarter	Previous Quarter	Current Period	Previous Period
		31/03/18	31/03/17	1/4/2017- 31/3/2018	1/4/2016 - 31/3/2017
		RM '000	RM '000	RM '000	RM '000
1	Gross interest income	120	39	680	164
2	Gross interest expense	(19)	(30)	(86)	(114)